

## REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Includes Existing Previous Lien and First Lien Bonds as of April 15, 2026

Fiscal Year	Principal	Interest	Total
2027	310,152,293	236,909,840	547,062,133
2028	322,364,307	224,684,657	547,048,964
2029	324,740,964	224,039,674	548,780,638
2030	370,405,000	176,435,557	546,840,557
2031	384,820,000	162,757,580	547,577,580
2032	399,825,000	148,723,547	548,548,547
2033	403,595,000	133,993,473	537,588,473
2034	420,490,000	118,529,833	539,019,833
2035	272,575,000	101,979,926	374,554,926
2036	282,240,000	90,257,709	372,497,709
2037	273,055,000	78,534,298	351,589,298
2038	210,425,000	68,974,022	279,399,022
2039	209,170,000	61,333,160	270,503,160
2040	160,140,000	54,758,290	214,898,290
2041	165,270,000	49,281,908	214,551,908
2042	135,995,000	44,036,565	180,031,565
2043	133,920,000	38,956,727	172,876,727
2044	131,295,000	33,865,821	165,160,821
2045	124,620,000	28,835,483	153,455,483
2046	112,340,000	24,062,178	136,402,178
2047	99,155,000	19,948,951	119,103,951
2048	100,125,000	16,244,066	116,369,066
2049	85,755,000	12,673,086	98,428,086
2050	71,305,000	9,497,813	80,802,813
2051	39,410,000	7,224,059	46,634,059
2052	41,110,000	5,564,754	46,674,754
2053	27,930,000	4,082,179	32,012,179
2054	29,285,000	2,782,527	32,067,527
2055	30,710,000	1,419,081	32,129,081
2056	17,500,000	360,500	17,860,500
	<b>5,672,222,563</b>	<b>2,180,386,766</b>	<b>7,852,609,329</b>

**Notes:**

Debt service for the hedged 2004B, 2012A, and 2012B bonds is calculated at the fixed rate of the associated swap, which is 3.7784%.

Debt service for the hedged 2018C bonds is calculated at the fixed rate of the associated swap, which is 3.761%.

## REVENUE SUPPORTED DEBT SERVICE Combined Utility System

Bonds Payable From Gross System Revenue as of April 15, 2026

Fiscal Year	Principal	Interest	Total
2027	3,850,000	3,479,499	7,329,499
2028	4,180,000	3,324,369	7,504,369
2029	4,340,000	3,187,633	7,527,633
2030	4,460,000	3,070,476	7,530,476
2031	4,575,000	2,945,497	7,520,497
2032	4,710,000	2,802,296	7,512,296
2033	4,870,000	2,641,120	7,511,120
2034	5,035,000	2,472,210	7,507,210
2035	5,225,000	2,295,280	7,520,280
2036	1,960,000	2,178,541	4,138,541
2037	2,020,000	2,123,175	4,143,175
2038	2,080,000	2,062,071	4,142,071
2039	2,150,000	1,995,658	4,145,658
2040	2,225,000	1,924,022	4,149,022
2041	2,305,000	1,847,247	4,152,247
2042	2,390,000	1,765,292	4,155,292
2043	2,480,000	1,678,190	4,158,190
2044	2,575,000	1,585,889	4,160,889
2045	2,675,000	1,488,128	4,163,128
2046	2,785,000	1,385,118	4,170,118
2047	2,900,000	1,275,849	4,175,849
2048	3,020,000	1,160,261	4,180,261
2049	3,145,000	1,038,668	4,183,668
2050	3,280,000	910,823	4,190,823
2051	3,415,000	777,704	4,192,704
2052	3,555,000	639,214	4,194,214
2053	3,705,000	494,032	4,199,032
2054	3,865,000	341,840	4,206,840
2055	4,030,000	183,567	4,213,567
2056	2,500,000	51,500	2,551,500
	<b>100,305,000</b>	<b>53,125,163</b>	<b>153,430,163</b>

## REVENUE SUPPORTED DEBT SERVICE

### Combined Utility System

Bonds Payable at Subordinate Level as of April 15, 2026

Fiscal Year	Principal	Interest	Total
2027	15,864,341	18,749,100	34,613,441
2028	16,190,178	18,634,283	34,824,461
2029	16,533,888	19,841,897	36,375,785
2030	14,931,866	22,146,160	37,078,026
2031	14,941,556	23,336,645	38,278,201
2032	15,294,557	22,757,613	38,052,170
2033	16,537,680	22,124,707	38,662,387
2034	16,993,607	21,776,083	38,769,690
2035	17,478,345	21,399,695	38,878,040
2036	20,082,082	19,444,305	39,526,387
2037	25,231,047	16,223,184	41,454,231
2038	28,495,274	13,988,625	42,483,899
2039	29,516,579	13,120,423	42,637,002
2040	30,567,629	12,197,316	42,764,945
2041	31,670,118	11,226,272	42,896,389
2042	32,814,443	10,207,199	43,021,642
2043	34,019,270	9,112,870	43,132,140
2044	35,269,912	7,962,105	43,232,017
2045	36,573,441	6,755,378	43,328,819
2046	37,926,810	5,492,210	43,419,020
2047	38,034,302	4,200,693	42,234,995
2048	33,733,778	2,985,927	36,719,706
2049	25,349,071	1,973,292	27,322,363
2050	17,508,624	1,219,135	18,727,758
2051	12,171,257	608,041	12,779,298
2052	4,359,750	164,363	4,524,112
	<b>618,089,407</b>	<b>327,647,520</b>	<b>945,736,927</b>

**Notes:**

Includes CUS Subordinate Lien Series 2015E Bonds, 2016D Bonds, 2017C Bonds, 2018B Bonds, 2018F Bonds, 2020E Bonds and certain obligations to Coastal Water Authority pursuant to contract. The City receives contractual payments from four regional water authorities which partially support the Coastal Water Authority obligations. Values above are net of expected regional water authority receipts as provided by Houston Public Works.

## REVENUE SUPPORTED DEBT SERVICE Convention and Entertainment Facilities

Hotel Occupancy Tax and Special Revenue Bonds as of April 15, 2026

Fiscal Year	Principal	Interest	Total
2027	7,245,836	51,383,845	58,629,682
2028	7,130,221	52,364,779	59,495,000
2029	6,839,265	47,563,755	54,403,020
2030	4,583,610	85,886,489	90,470,099
2031	-	70,881,238	70,881,238
2032	1,836,192	79,075,046	80,911,238
2033	3,472,386	87,468,852	90,941,238
2034	9,440,119	96,345,819	105,785,938
2035	35,840,000	69,821,743	105,661,743
2036	38,660,000	67,972,822	106,632,822
2037	40,315,000	66,010,279	106,325,279
2038	41,600,000	63,970,594	105,570,594
2039	43,730,000	61,840,896	105,570,896
2040	45,970,000	59,598,218	105,568,218
2041	48,330,000	57,237,628	105,567,628
2042	51,350,000	54,759,542	106,109,542
2043	53,960,000	52,151,795	106,111,795
2044	56,710,000	49,403,043	106,113,043
2045	59,595,000	46,513,828	106,108,828
2046	58,455,000	43,571,888	102,026,888
2047	61,450,000	40,574,263	102,024,263
2048	23,571,935	78,452,788	102,024,723
2049	22,775,855	79,246,592	102,022,447
2050	22,043,194	79,979,232	102,022,425
2051	65,310,000	36,716,463	102,026,463
2052	68,830,000	33,195,288	102,025,288
2053	72,635,000	29,391,038	102,026,038
2054	72,025,000	25,412,888	97,437,888
2055	76,100,000	21,339,450	97,439,450
2056	80,405,000	17,035,563	97,440,563
2057	84,950,000	12,488,300	97,438,300
2058	89,755,000	7,683,913	97,438,913
2059	94,830,000	2,607,825	97,437,825
	<b>1,449,743,612</b>	<b>1,727,945,698</b>	<b>3,177,689,310</b>

## REVENUE SUPPORTED DEBT SERVICE

### Houston Airport System

Subordinate Lien Debt as of April 15, 2026

Fiscal Year	Principal	Interest	Total
2027	146,800,000	134,241,313	281,041,313
2028	156,540,000	128,792,609	285,332,609
2029	169,500,000	121,803,380	291,303,380
2030	180,435,000	113,424,878	293,859,878
2031	186,380,000	104,903,503	291,283,503
2032	189,185,000	97,051,125	286,236,125
2033	73,695,000	88,583,163	162,278,163
2034	77,385,000	84,898,413	162,283,413
2035	81,255,000	81,029,163	162,284,163
2036	85,145,000	77,144,413	162,289,413
2037	89,250,000	73,029,413	162,279,413
2038	93,565,000	68,714,313	162,279,313
2039	98,105,000	64,188,800	162,293,800
2040	73,855,000	59,397,175	133,252,175
2041	77,435,000	55,821,388	133,256,388
2042	71,500,000	52,070,063	123,570,063
2043	74,955,000	48,619,000	123,574,000
2044	78,635,000	44,937,425	123,572,425
2045	82,490,000	41,082,438	123,572,438
2046	86,540,000	37,035,150	123,575,150
2047	90,780,000	32,785,675	123,565,675
2048	85,430,000	28,324,313	113,754,313
2049	65,290,000	24,032,363	89,322,363
2050	68,715,000	20,612,200	89,327,200
2051	72,315,000	17,008,325	89,323,325
2052	76,115,000	13,211,300	89,326,300
2053	80,110,000	9,210,400	89,320,400
2054	44,195,000	4,995,100	49,190,100
2055	46,625,000	2,564,375	49,189,375
	<b>2,802,225,000</b>	<b>1,729,511,169</b>	<b>4,531,736,169</b>